



## Himadri Speciality Chemical Ltd

**Transformational Strategy Playing out...**

**Business Performance has entered the next league**

- ✓ Revenues growth of 20%
- ✓ EBITDA growth of 24%
- ✓ PAT growth of 31%

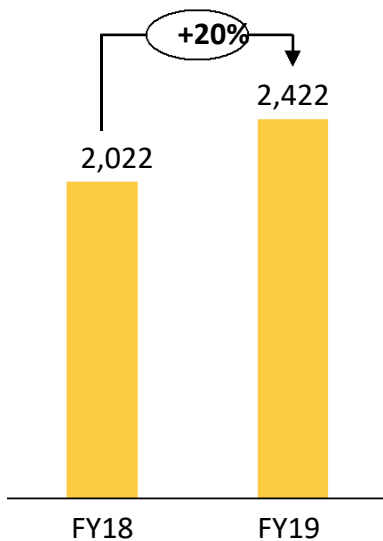
**Press Release: 30<sup>th</sup> May 2019, Kolkata**

Himadri continues to deliver solid performance across Revenues, EBITDA & PAT on the back of transformational strategy leading to better Product mix with focus on High value products

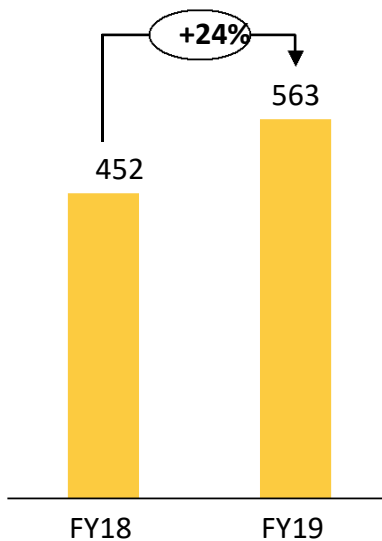
The Board of Directors has recommended a dividend of 15% of Face Value of Re 1 per equity share

### Consolidated Financial Highlights

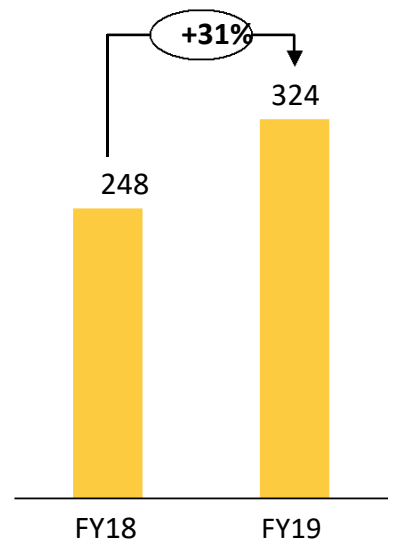
#### Revenue (In Rs. Crores)



#### EBITDA (In Rs. Crores)



#### PAT (In Rs. Crores)





**Commenting on the results and performance, Mr. Anurag Choudhary, CEO of Himadri Speciality Chemical Ltd said:**

*“It gives me immense pleasure to share with you that your Company has achieved another year of remarkable performance resulting in a Revenue growth of 20% and PAT growth of 31%. We have maintained our focus on reducing the working capital bringing it down to 23% from 29%. We have also reduced the net debt by Rs. 200 crs to Rs. 425 crs during the year while making significant capex investments towards next generation of carbon speciality products.*

*We adopted a Transformational Strategy to move towards High Value Products and this strategy is yielding results. The DNA of the Company lies in Innovation and R&D which has enabled us to further build upon our portfolio of high value added products. Our current Advance Carbon Material capacity is running at 110%. The strong results are completely attributable to the strong team we have built over the years. Himadrians are the true strength of the Company enabling us to transform our passion into results.*

*We are firmly moving ahead in our journey of becoming the most integrated speciality carbon corporation globally. We are entering into unique high technology businesses of Advance Carbon Material and Speciality Carbon Black. The level of integration that we will achieve with our new product portfolio will make us one-of-its-kind globally.*

*We have the right strategy, the skills and the passion necessary to drive Himadri to the next level of growth. And that makes us very excited about the promising journey ahead that will unleash the power of speciality carbon integration.”*

**About Himadri Speciality Chemical Ltd**

Himadri Speciality Chemical Ltd (“Himadri Speciality”) was established in 1987, is a leading Carbon corporation with one-of-its-kind vertical integration in the world with headquarters in Kolkata, West Bengal.

The Company is a leader in products like Coal Tar Pitch with market share catering to more than two-thirds of the Indian Graphite and Aluminium industry, third largest producers of Carbon Black catering to niche application in Tyre and non-Tyre industry. In the last few years, Himadri Speciality has diversified its product portfolio by way of forward integration which includes advance carbon material and other value added speciality products. The Company has 9 ‘Zero Discharge’ World Class Manufacturing Facilities across India & China. The Company has developed a strong and experienced R&D team with international experts, its R&D unit is situated at Mahistikry, West Bengal which is recognized by Government of India.



## Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

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**Himadri Speciality Chemical Ltd**

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